



AMCO Member Hierarchy View

The **AMCO Member Hierarchy View** is an intuitive dashboard designed to provide users with a **comprehensive and structured visualization of any selected OneStream Dimension's member hierarchy**. It displays a detailed, hierarchy table that enables users to explore parent-child relationships and dimensional rollups, in a clear and organized format.

This dashboard is especially useful for functional consultants, administrators, and end users who need to understand how data aggregates in OneStream across various dimensions (e.g., Entity, Account, Scenario, Product, Cost Center, etc.).

Key Features

- **Interactive Hierarchy Table:** View complete structural levels, parent-child relationships, and lineage within the selected dimension.
- **Dimension Selector:** Easily switch between dimensions to analyze the appropriate hierarchy.
- **Metadata Attribute Display:** Shows important member attributes (e.g., member type, consolidation operator, UD fields, formulas, aliases).
- **Consistent, Centralized View:** Ensures all users see a standardized representation of metadata.
- **Exportable to Excel:** Download the hierarchy and metadata details directly to Excel for offline analysis, documentation, and workshops.

Preview

The screenshot shows the AMCO Member Hierarchy View interface. At the top, there's a header with 'amco MEMBER HIERARCHY VIEW' and a 'Select Dimension' dropdown set to 'CXI_SummaryAccounts'. Below this is a 'Levels' section with a 'Parent-Child' view selected. The main area is a large table with columns for 'Level', 'Name', 'Description', and 'LevelDesc' for levels 0 through 5. The table lists various asset categories like 'TOTAL_ASSETS', 'UNCALLED SUBSCRIBED CAPITAL', 'NON CURRENT ASSETS', and 'Goodwill (Net)', along with their respective descriptions and consolidation operators.

Level	Name	Description	Level0	Level0Desc	Level1	Level1Desc	Level2	Level2Desc	Level3	Level3Desc	Level4	Level4Desc	Level5	Level5Desc
2	TOTAL_ASSETS	TOTAL ASSETS	TrialBalance		BS	Balance Sheet	TOTAL_ASSETS	TOTAL ASSETS						
3	UNCALLED SUBSCRIBED CAPITAL	Uncalled subscribed capital	TrialBalance		BS	Balance Sheet	TOTAL_ASSETS	TOTAL ASSETS	UNCALLED SUBSCRIBED CAPITAL	Uncalled subscribed capital				
3	ASSETS_NC	NON CURRENT ASSETS	TrialBalance		BS	Balance Sheet	TOTAL_ASSETS	TOTAL ASSETS	ASSETS_NC	NON CURRENT ASSETS				
4	GWTOT	Goodwill (Net)	TrialBalance		BS	Balance Sheet	TOTAL_ASSETS	TOTAL ASSETS	ASSETS_NC	NON CURRENT ASSETS	GWTOT	Goodwill (Net)		
4	2007TOT	Intangible assets (Net)	TrialBalance		BS	Balance Sheet	TOTAL_ASSETS	TOTAL ASSETS	ASSETS_NC	NON CURRENT ASSETS	2007TOT	Intangible assets (Net)		
5	201000TOT	Set up costs (Net)	TrialBalance		BS	Balance Sheet	TOTAL_ASSETS	TOTAL ASSETS	ASSETS_NC	NON CURRENT ASSETS	2007TOT	Intangible assets (Net)	201000TOT	Set up costs (Net)
5	203000TOT	Development expenses (Net)	TrialBalance		BS	Balance Sheet	TOTAL_ASSETS	TOTAL ASSETS	ASSETS_NC	NON CURRENT ASSETS	2007TOT	Intangible assets (Net)	203000TOT	Development expenses (Net)
5	205000TOT	Concessions, patents, trademarks (Net)	TrialBalance		BS	Balance Sheet	TOTAL_ASSETS	TOTAL ASSETS	ASSETS_NC	NON CURRENT ASSETS	2007TOT	Intangible assets (Net)	205000TOT	Concessions, patents, trademarks (Net)
5	206000TOT	Bus.Goodw. (Comp acc) goodw (Consol acc - Net)	TrialBalance		BS	Balance Sheet	TOTAL_ASSETS	TOTAL ASSETS	ASSETS_NC	NON CURRENT ASSETS	2007TOT	Intangible assets (Net)	206000TOT	Bus.Goodw. (Comp acc) goodw (Consol acc - Net)
5	207000TOT	Right of use asset from lease intangible assets (Net)	TrialBalance		BS	Balance Sheet	TOTAL_ASSETS	TOTAL ASSETS	ASSETS_NC	NON CURRENT ASSETS	2007TOT	Intangible assets (Net)	207000TOT	Right of use asset from lease intangible assets (Net)
5	208000TOT	Other intangible assets (Net)	TrialBalance		BS	Balance Sheet	TOTAL_ASSETS	TOTAL ASSETS	ASSETS_NC	NON CURRENT ASSETS	2007TOT	Intangible assets (Net)	208000TOT	Other intangible assets (Net)
5	237000TOT	Advances and Payments on account - Intangible Asset (Net)	TrialBalance		BS	Balance Sheet	TOTAL_ASSETS	TOTAL ASSETS	ASSETS_NC	NON CURRENT ASSETS	2007TOT	Intangible assets (Net)	237000TOT	Advances and Payments on account - Intangible Asset (Net)
4	2107TOT	Tangible assets (Net)	TrialBalance		BS	Balance Sheet	TOTAL_ASSETS	TOTAL ASSETS	ASSETS_NC	NON CURRENT ASSETS	2107TOT	Tangible assets (Net)		
5	211010TOT	Land (Net)	TrialBalance		BS	Balance Sheet	TOTAL_ASSETS	TOTAL ASSETS	ASSETS_NC	NON CURRENT ASSETS	2107TOT	Tangible assets (Net)	211010TOT	Land (Net)
5	213010TOT	Buildings (net)	TrialBalance		BS	Balance Sheet	TOTAL_ASSETS	TOTAL ASSETS	ASSETS_NC	NON CURRENT ASSETS	2107TOT	Tangible assets (Net)	213010TOT	Buildings (net)
5	215010TOT	Equipment, tools and machinery (Net)	TrialBalance		BS	Balance Sheet	TOTAL_ASSETS	TOTAL ASSETS	ASSETS_NC	NON CURRENT ASSETS	2107TOT	Tangible assets (Net)	215010TOT	Equipment, tools and machinery (Net)
5	218210TOT	Transport equipment (Net)	TrialBalance		BS	Balance Sheet	TOTAL_ASSETS	TOTAL ASSETS	ASSETS_NC	NON CURRENT ASSETS	2107TOT	Tangible assets (Net)	218210TOT	Transport equipment (Net)
5	218310TOT	Office equipment and furniture, computer (Net)	TrialBalance		BS	Balance Sheet	TOTAL_ASSETS	TOTAL ASSETS	ASSETS_NC	NON CURRENT ASSETS	2107TOT	Tangible assets (Net)	218310TOT	Office equipment and furniture, computer (Net)
5	218410TOT	Right of use asset from lease tangible assets (Net)	TrialBalance		BS	Balance Sheet	TOTAL_ASSETS	TOTAL ASSETS	ASSETS_NC	NON CURRENT ASSETS	2107TOT	Tangible assets (Net)	218410TOT	Right of use asset from lease tangible assets (Net)
5	218100TOT	Other tangible assets (Net)	TrialBalance		BS	Balance Sheet	TOTAL_ASSETS	TOTAL ASSETS	ASSETS_NC	NON CURRENT ASSETS	2107TOT	Tangible assets (Net)	218100TOT	Other tangible assets (Net)
5	231000TOT	Tangible assets - CIP (Net)	TrialBalance		BS	Balance Sheet	TOTAL_ASSETS	TOTAL ASSETS	ASSETS_NC	NON CURRENT ASSETS	2107TOT	Tangible assets (Net)	231000TOT	Tangible assets - CIP (Net)
5	238000TOT	Advances and Payments on account - Tangible Assets (Net)	TrialBalance		BS	Balance Sheet	TOTAL_ASSETS	TOTAL ASSETS	ASSETS_NC	NON CURRENT ASSETS	2107TOT	Tangible assets (Net)	238000TOT	Advances and Payments on account - Tangible Assets (Net)
4	2507TOT	Investment Property (Net)	TrialBalance		BS	Balance Sheet	TOTAL_ASSETS	TOTAL ASSETS	ASSETS_NC	NON CURRENT ASSETS	2507TOT	Investment Property (Net)		

Benefits

1. **Improved Metadata Transparency**
Users gain immediate visibility into how members are structured and how data rolls up across levels—reducing confusion and reliance on administrators.
2. **Faster Troubleshooting & Validation**
Consultants and administrators can quickly validate metadata setups, detect missing parents, incorrect consolidation operators, or hierarchy gaps.
3. **Enhanced User Self-Service**
End users can explore reporting structures without needing access to the full OneStream metadata management tools.
4. **Supports Training & Onboarding**
Makes it easier for new team members to understand organizational structures, dimensional design, and financial rollups.