

AMCO Security Setup & Reports

Speed, consistency, and visibility for OneStream Security & Workflows

Solution Overview

Streamlined Security Reporting

Generates detailed security setup and report tables for better visibility into system security and access.

Accelerated Workflow Configuration

Uses structured patterns and reusable blocks to reduce manual work and standardize workflow setups.

Unified Naming and Governance

Unifies naming conventions and provides insights into user access, supporting governance and compliance needs.

Efficient Security Management

Enables quick management of user security and facilitates transfer of workflows via XML for developers.



The Outcomes (three pillars)



Speed

Accelerated setup through guided patterns & reusable components.



Consistency

Standardized naming to reduce errors.



Visibility

On-demand security tables & access matrixes

Dashboard - Security Setup & Reports

amco SECURITY SETUP & REPORTS

Report report

Drag a column header and drop it here to group by that

Name	Area	Attribute	Member	Description
Everyone	CertifyGroups	AccessGroupUniqueID	(Quick Certify)	Is the workflow complete?
Nobody	CertifyGroups	AccessGroupUniqueID	Trial Balance Review	Trial Balance Review
ASR_AdministerApplication_AMCO_BAAP	CertifyGroups	MaintenanceGroupUniqueID	(Quick Certify)	Is the workflow complete?
ASR_AdministerApplicationWorkspaceAssemblies	CertifyGroups	MaintenanceGroupUniqueID	Trial Balance Review	Trial Balance Review
ASR_AdministerDatabase	CertifyProfiles	AccessGroupUniqueID	Trial Balance Review	Trial Balance Review
ASR_CertifyAndLockDescendants	CertifyProfiles	AccessGroupUniqueID	(Quick Certify)	Workflow Complete
ASR_CreateAuditAttachments	CertifyProfiles	MaintenanceGroupUniqueID	Trial Balance Review	Trial Balance Review
ASR_CreateFootnoteAttachments	CertifyProfiles	MaintenanceGroupUniqueID	(Quick Certify)	Workflow Complete
ASR_EncryptBusinessRules	ConfirmGroups	AccessGroupUniqueID	L02_NonCurrentLiabilities	L02_NonCurrentLiabilities
ASR_LockFXRates	ConfirmGroups	AccessGroupUniqueID	L03_CurrentLiabilities	L03_CurrentLiabilities
ASR_ManageApplicationDashboards	ConfirmGroups	AccessGroupUniqueID	G00_ImportCheck	G00_ImportCheck
ASR_ManageApplicationDatabaseFiles	ConfirmGroups	AccessGroupUniqueID	A02c_CurrentAsset	002c_Current_Asset
ASR_ManageApplicationProperties	ConfirmGroups	AccessGroupUniqueID	T01_TaxReporting	T01_TaxReporting
ASR_ManageApplicationWorkspaces	ConfirmGroups	AccessGroupUniqueID	G01_BalanceSheet	G01_BalanceSheet
ASR_ManageCertificationWorkspaces	ConfirmGroups	AccessGroupUniqueID	A01c_NonCurrentAsset	001c_NonCurrentAsset
ASR_ManageCertificationQuestions	ConfirmGroups	AccessGroupUniqueID	L01_Equity	L01_Equity
ASR_ManageConfirmationRules	ConfirmGroups	MaintenanceGroupUniqueID	L02_NonCurrentLiabilities	L02_NonCurrentLiabilities
ASR_ManageCubviews	ConfirmGroups	MaintenanceGroupUniqueID	L03_CurrentLiabilities	L03_CurrentLiabilities
ASR_ManageData	ConfirmGroups	MaintenanceGroupUniqueID	G00_ImportCheck	G00_ImportCheck
ASR_ManageDataSources	ConfirmGroups	MaintenanceGroupUniqueID	A02c_CurrentAsset	002c_Current_Asset
ASR_ManageFormTemplates	ConfirmGroups	MaintenanceGroupUniqueID	G01_BalanceSheet	G01_BalanceSheet
ASR_ManageFXRates	ConfirmGroups	MaintenanceGroupUniqueID	A01c_NonCurrentAsset	001c_NonCurrentAsset
ASR_ManageJournalTemplates	ConfirmGroups	MaintenanceGroupUniqueID	L01_Equity	L01_Equity
ASR_ManageMetadata	ConfirmGroups	MaintenanceGroupUniqueID	L01_Equity	L01_Equity
ASR_ManageSmartIntegration	ConfirmProfiles	AccessGroupUniqueID	FormsConfirmationRules	FormsConfirmationRules
ASR_ManageTaskScheduler	ConfirmProfiles	AccessGroupUniqueID	TaxReportingConfirmationRules	TaxReportingConfirmationRules
ASR_ManageTransformationRules	ConfirmProfiles	AccessGroupUniqueID	ActualBaseEntity	ActualBaseEntity
ASR_ManageWorkflowChannels	ConfirmProfiles	AccessGroupUniqueID	ImportConfirmationRules	ImportConfirmationRules
ASR_ManageWorkflowProfiles	ConfirmProfiles	MaintenanceGroupUniqueID	TaxReportingConfirmationRules	TaxReportingConfirmationRules
ASR_ModifyData	ConfirmProfiles	MaintenanceGroupUniqueID	ActualBaseEntity	ActualBaseEntity

Preview